

# GAVION

INVESTMENT CONSULTING

July 15, 2019

City of Marietta Employees Pension Plan  
Attn: Davy Godfrey  
205 Lawrence Street  
Marietta, GA 30060

**RE: INVESTMENT ADVISORY AGREEMENT ASSIGNMENT**

To the City of Marietta Employees Pension Plan:

Gavion, LLC (Gavion) has agreed to join CBIZ Investment Advisory Services, LLC (CBIZ IAS). The transaction is expected to close and take effect on or about July 1, 2019 (the actual date of closing will be referred to as the "Closing Date"). Under the Investment Advisors Act of 1940, we are required to obtain your consent to transition your account from Gavion to CBIZ IAS, effective July 1, 2019. Please mark the appropriate box below reflecting your decision and return to us as soon as possible in the provided envelope or by scanning and return via email [compliance@gavionllc.com](mailto:compliance@gavionllc.com)].

**I CONSENT:** Please mark here if you consent to the assignment of your Investment Advisory Services Agreement from Gavion to CBIZ IAS. All provisions of your Agreement(s) with Gavion will remain in effect at CBIZ IAS. This assignment will be effective as of the Closing Date.

**I DECLINE:** Please mark here if you do not desire to assign your Gavion Investment Advisory Services Agreement(s) to CBIZ IAS. If this box is marked and the form received by us, your consultant will contact you about the termination of your agreement.

**NOTE:** If neither box is selected above or we do not hear from you within 30 days of the date reflected on this correspondence, your Investment Advisory Services Agreement with Gavion will be assigned to CBIZ IAS and we will conform to the same terms and perform the same services as reflected in your Gavion Agreement until we are able to contact you.

We thank you for your attention to this matter and look forward to the opportunity to build upon our existing relationship. If you have any questions, please contact us at 901-761-8080

Acknowledged this 17<sup>th</sup> day of December, 2019.  
City of Marietta Employees Pension Plan

Robert B. Moss  
Print Name



SIGNATURE

Pension Board Chairman  
TITLE

6000 Poplar Avenue, Suite 325  
Memphis, Tennessee 38119